

Sec.BPCL

15<sup>th</sup> April 2021

The Secretary,  
**BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 955844/957388/958631  
959690**  
**ISIN: INE029A07075 / INE029A08040  
INE029A08057 / INE029A08065**

The Secretary,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, Plot No C/1,  
G Block, Bandra-Kurla Complex,  
Mumbai 400051  
**NSE Symbol : BPCL**

Dear Sir/Madam,


**Subject: Statement containing details of Debt Securities**

We give below the statement in terms of SEBI Circulars No CIR/IMD/DF-1/67 dated 30.6.2017 and subsequent circular dated CIR/DDHS/P/59/2018 dated 28.3.2018, containing details of debt securities issued by the Company under SEBI(Issue and Listing of Debt Securities) Regulations, 2018, as on 31.3.2021:-

| Name of the Issuer | ISIN Number  | Issuance Date (DD-<br>MMM-<br>YYYY) | Maturity Date(DD-<br>MMM-<br>YYYY) | Coupon rate | Payment frequency for Interest | Embedded option if any | Amount issued (Rs. in crore) | Amount outstanding (Rs. in crore) |
|--------------------|--------------|-------------------------------------|------------------------------------|-------------|--------------------------------|------------------------|------------------------------|-----------------------------------|
| BPCL               | INE029A07075 | 10-Mar-17                           | 10-Mar-22                          | 7.35%       | Semi Annual                    | NO                     | 550                          | 550                               |
| BPCL               | INE029A08040 | 16-Jan-18                           | 16-Jan-23                          | 7.69%       | Annual                         | NO                     | 750                          | 750                               |
| BPCL               | INE029A08057 | 11-Mar-19                           | 11-Mar-24                          | 8.02%       | Annual                         | NO                     | 1000                         | 1000                              |
| BPCL               | INE029A08065 | 06-Jul-20                           | 06-Jul-25                          | 6.11%       | Annual                         | Put option             | 1995.20                      | 1995.20                           |

Thanking You,

Yours faithfully,  
**For Bharat Petroleum Corporation Limited**



(V. Kala)  
Company Secretary